







SAP-CENTRIC EAM 2006 Driving Value from SAP-Centric EAM

Use SAP PM to Capture Quality Equipment Reliability Data

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Canadian Nexen Petroleum Yemen



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Agenda and ISO References

Presentation

- Technical concepts Tony
- Process changes and SAP configuration Dan
- Key learning topics/take-aways
 - Fundamentals of ISO 14224
 - How to capture ISO 14224 with SAP PM
 - BP for SAP PM technical objects and technical object structures

ISO standards referenced

- ISO 14224, Petroleum and natural gas industries Collection and exchange of reliability and maintenance data for equipment
- ISO 15926, Industrial automation systems and integration Integration of life-cycle data for process plants including oil and gas production facilities.

Ving Value from SAP-Centric

Nexen and SAP

- Nexen, Inc
 - Global oil and gas company with 3000+ employees and annual revenues of US\$2.9 billion
- SAP
 - First go-live in January 2002 (version 4.6C)
 - Global implementation with shared system configuration and design
 - PM system has
 - Common order and notification types
 - Unique technical object structures and classifications

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Value from SAP-

Changes at Nexen

Reasons for change

- Incomplete and disparate equipment characteristic, reliability, and cost data
- Data mining required for maintenance analyses
- Key changes
 - 1. Standardize technical object structures
 - 2.Capture detailed equipment characteristic and reliability data with taxonomy
 - 3.Modify work processes to facilitate complete, efficient, and accurate data capture

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Value from SAP-

<u>Change 1</u>: Standardize Technical Object Structures

- Define rules for technical object configuration and classification.
 - Functional area location (FAL) versus functional equipment location (FEL)
 - Functional physical object vs. materialized physical object
 - FEL vs. primary equipment
 vs. sub-equipment
- Explicitly define ISO 14224 equipment unit boundaries with technical objects

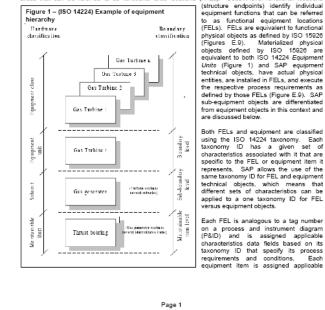
Best Practice for SAP Technical Object Structures V. Anthony Ciliberti, P.E.

Objectives

Establish a hierarchical framework for capturing quality equipment reliability data that can be applied consistently for all facility types in the oil and gas industries and supports the data requirements of ISO 4224. Petroleum and natural gas industries – Collection and exchange of reliability and maintenance data for equipment. The framework should be a logically-organized structure that captures equipment specific engineering specifications and characteristic data in a model that supports data flow from engineering design to procurement, installation, operation, and maintenance. This model should conform to industry standard ISO 12820. Industrial automation systems and integration — Integration of life-cycle data for process plants including oil and gas production facilities. The framework should also differentiate between functional requirements of equipment tversus equipment capabilities in a manner that allows automated confirmation that installed equipment times are correct for their applications.

Functional Locations and Equipment

The SAP functional location structure is a hierarchical structure for identifying process functions as technical objects and cataloguing them in a logical manner. Top-level functional locations identify facility areas that can be referred to as functional area locations (FALS). Bottom-level functional locations



SAP Functional Location Hierarchy

Purpose/Objectives

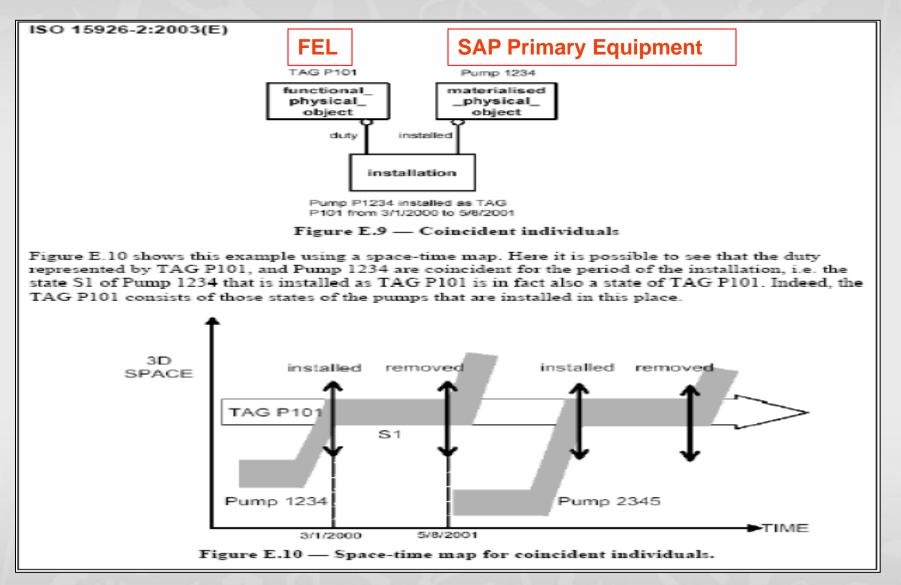
- Represent an enterprise's locations and functions completely, logically, and consistently
- Catalog technical objects
- Flexible structure to accommodate both simple and complex facilities
- Facilitate data capture per ISO 14224 and data exchange per ISO 15926



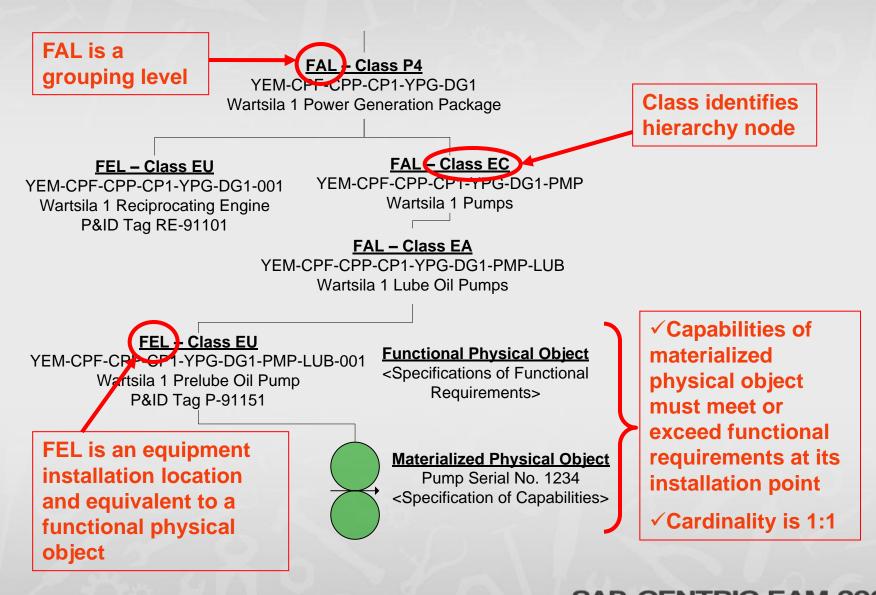
SAP Functional Location Structure: Hierarchical Asset Catalog

Funct	Functional Location Template (XXX-XXX-XXX-XXX-XXX-XXX-XXX-XXX)								
M/O ¹	Class ²	Node	Example ³	Node Type					
М	BU	Business Unit Entity	YEM	Business and process area	FAL				
Μ	FC	Facility	CPF						
0	P1	Plant Level 1	CPP						
0	P2	Plant Level 2	CP1						
0	P3	Plant Level 3	YPG						
0	P4	Plant Level 4	DG1						
0	EC	Equipment Class	PMP	ISO 14224					
0	ET	Equipment Type		Equipment characteristic					
0	EA	Equipment Application		Process characteristic					
М	EU	Equipment Unit	001	ISO 14224	FEL				
2.Addi	tional pla	tory/Optional for equipment of levels are permissible should be standardized	ent installatio	n (nine levels maximum)	1				

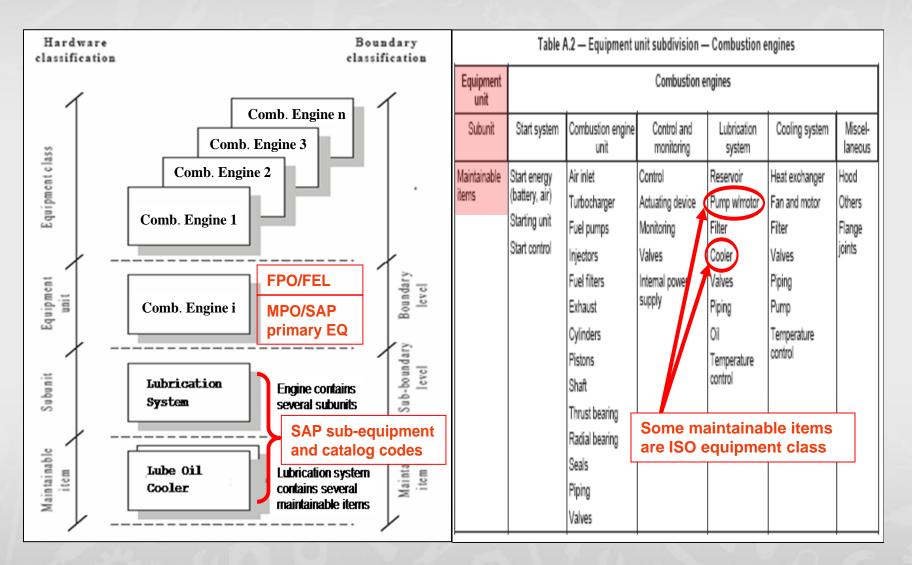
Functional versus Materialized Object



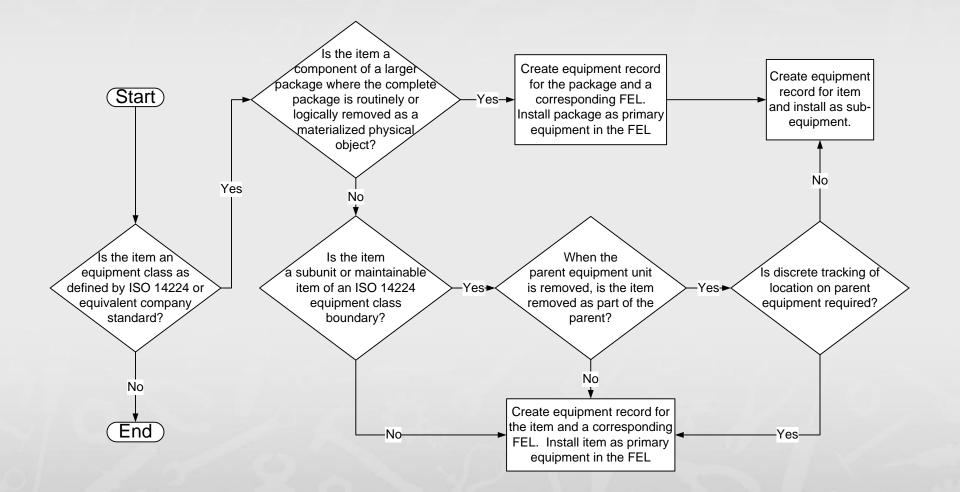
FAL vs. FEL vs. Primary Equipment



ISO 14224 Equipment Hierarchy

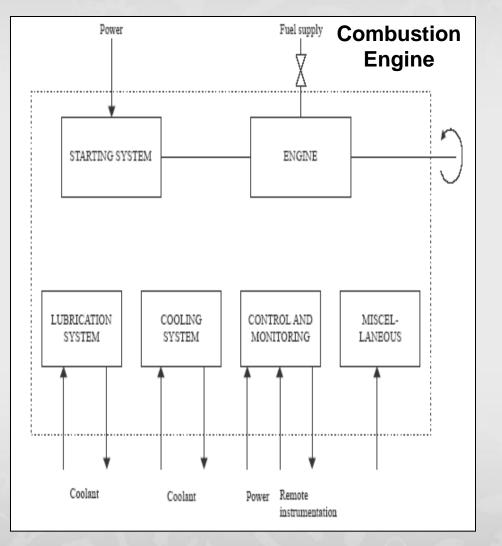


Decision Logic for FEL, Primary Equipment, and Sub-equipment Objects



ISO 14224 Equipment Class Boundary Definition

- Boundary used for data analysis
- Establishes consistency in definition of equipment units
 - Shows what is "inside the box."
 - Includes subunits and maintainable items
- SAP technical objects within the boundary need to be identified
 - Use Installed Base



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SAP Installed Base: Equipment Unit Boundary Definitions

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Component detail									
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	Directly subordinate objects Material Equipment Functional location Docume								
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SAP Installed Base: Equipment Subunit Boundary Definitions

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Display Installed Base: Detail Screen	7				
19 Component detail					
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Time : 2006/01/24 15:09:51	General data				
SUBUNIT_START_SYSTEM	Status	CRTE			
STARTING AIR RECEIVER FOR RE-91106	IBase type	01 IBase			
	Validity type	2 Temporal	validity		
V-91106 AIR RECEIVER (PI-91624) V-91106 AIR RECEIVER (PSL-91623)	Authoriz. group				
BF V-STIOUAIR RECEIVER (1 SE-ST023)	Comp.Store	Config.s	store		
	Created by	CILIBERT	Created on	2005/11	1/15
	Changed by	CILIBERT	Changed on	2005/11	1/16
	Directly subordinat	te objects			
	Material	Equipment Fund	tional location	ocument)	Installed base
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SAP Technical Object Record Boundary Display

Eunctional location	n <u>E</u> dit <u>G</u> oto E <u>x</u> tras <u>S</u> tructure E <u>n</u> vironment S <u>y</u> stem <u>H</u> elp
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🕫 🗈 Display	y Functional Location: Master data
12 🖬 🖃 🏠	Classification Measuring points/counters Data origin
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Status	CRTE
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Time : 2006/01/	/24 15:03:27
🗢 🚇 UNIT_REC	CIPROCATING_ENGINE_RE-91106
	NIT_START_SYSTEM
	NIT_COMBUST_ENGINE NIT_CONTROL & MONITORING
	NIT_LUBRICATION_SYSTEM
	NIT_COOLING_SYSTEM
	NIT_MISCELLANEOUS
	ROCATING ENGINE #6 FOR G-91106

<u>Change 2</u>: Capture Detailed Equipment and Reliability Data with Taxonomy

Purpose/Objectives

- Structure for capturing equipment data
 - Characteristic data
 - Support data flow from engineering and procurement to maintenance technical objects (ISO 15926)

ving Value from SAP-Centric

- Reliability data
- Classification of equipment for data analysis purposes
- Verification of equipment capabilities versus functional requirements

ISO 14224 Equipment Classification: Combustion Engines

- A.2 Process equipment PE
- A.2.1 Combustion engines (piston)

Class: PE_CE_DE_MP

Equipment class		Туре		Application		
Description	Code	Description	Code	Description Cod		
Combustion	CE	Diesel engine	DE	Main power	MP	
engines - piston		Gas engine	GE	Essential power	EP	
(diesel/gas	diesel/gas			Emergency power	EM	
engines)				Water injection	WI	
				Oil handling	ОН	
				Gas handling	GH	
				Water fire-fighting	FF	
				Material handling	мн	

ISO 14224 Equipment Characteristics: Combustion Engine

Main categories	Subcategories	Data
entification	Equipment location	Equipment tag number (*)
	Classification	Equipment unit class, e.g. compressor (see annex A) (*)
		Equipment type (see annex A) (*)
		Application (see annex A)(*)
	Installation data	Installation code or name (*)
		Installation category, e.g. platform, subsea, refinery (*)
		Operation category, e.g. manned, remote controlled (*)
		Geographic area, e.g. Southern North Sea, Adriatic Sea, Gulf of Mexico continental Europe, Middle East
	Equipment unit data	Equipment unit description (nomenclature)
		Unique number, e.g. serial number
		Subunit redundancy, e.g. number of redundant subunits
esign	Manufacturer's data	Manufacturer's name (*)
		Manufacturer's model designation (*)
	Design characteristics	Relevant for each equipment class, e.g. capacity, power, speed, pressure see annex A $(\mbox{``})$
plication	Operation (normal use)	Equipment unit redundancy, e.g. 3 × 50 %
		Mode while in the operating state, e.g. continuous running, standby normally closed/open, intermittent
		Date the equipment unit was installed or date of production start-up
		Surveillance period (calendar time)(*)
		The accumulated operating time during the surveillance period
		Number of demands during the surveillance period as applicable
		Operating parameters as relevant for each equipment class, e.g. operating power, operating speed, see annex A
	Environmental factors	Ambient conditions (severe, moderate, benign) ^a
		Interior environment (severe, moderate, benign) b
emarks	Additional information	Additional information in free text as applicable
		Source of data, e.g. process and instrumentation diagram, data sheet maintenance system
	Additional information	Ambient conditions (severe, moderate, benign) ^a Interior environment (severe, moderate, benign) ^b Additional information in free text as applicable Source of data, e.g. process and instrumentation diag

Name	Description	Unit or code list
Driver application (*)	Name of driven unit	Pump, generator, compressor
Corresponding driven unit	Specify identification number of driven unit	Numeric
Power- design (")	Max. rated output (design)	kW
Power - operating (*)	Specify the approximate power at which the unit has been operated for most of surveillance time	kW
Speed (")	Design speed	rimin
Number of cylinders	Specify number of cylinders	Integer
Cylinder configuration	Туре	Inline, vee, flat
Starting system (*)	Туре	Electric, hydraulic, pneumatic
Fuel	Туре	Gas, light oil, medium oil, heavy oi dual
Air inlet filtration type	Туре	Free text
Engine aspiration type (")	Type of engine aspiration	Turbo, natural

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SAP Classes and Characteristics: Configuration of ISO 14224

- More specific characteristics appear first
- Green check marks identify inherited characteristics

Class	PE									
Class type	003 Fi	unctional location		Characteristics of	of class PE					
Change number	0005/444	104	Characteristic name		— Y	Char. description			Character	
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🛛 🗀 PE	PROCE	ESS EQUIPMENT (ISO 1	4224)	INSTALLATION_CATEGO	RY	Type of installation		_		
V 🛄 PE_CE	CC	MBUSTION ENGINES (I	S0 14224)	OPERATION_CATEGORY		Operation category				
V 🔄 PE_CE_	DE DIES	SEL ENGINE (ISO 14224))	GEOGRAPHIC_AREA		Geographic area				
🚞 PE_C	CE_DE_EM	DIESEL ENGINE - EME	ERGENCY PO	MANUFACTURERS_NAM	E	Manufacturer's name				
🗎 PE_C	CE_DE_EP	DIESEL ENGINE - ESS	ENTIAL POW	MANUFACTURER_MODE	L_DESIGNATION	Manuacturer model d	esignati	on		
🚞 PE_C	CE_DE_FF	DIESEL ENGINE - FIRE	FIGHTING	OTHER_MANUFACTURE	R_DESIGNATION	Other nanufacturer d	esignatio	on		
	CE_DE_GH		6 HANDLING	EQUIPMENT_UNIT_RED	UNDANCY	Number of redundant	eqpt uni	ts		
	CE_DE_MH			REDUNDANT_UNITS_IN	OPERATION	Redundant units in op	peration			
	CE_DE_MP			MODE_IN_OPERATING_S	STATE	Mode in overating sta	te			
	CE_DE_OH			INSTALLATION_DATE		Installation date			ļ	
_	CE_DE_WI	DIESEL ENGINE - WAT	ER INJECTIO	STARTUP DATE		Startun date				
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SAP Classification Assignment to Technical Objects

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	80.8

ISO 14224 Failure and Maintenance Notations

Catalog Codes

- Problem report
 - Failure modes
 - Method of detection
- Repair report
 - Failure descriptors
 - What failed
 - Subunit/maintainable item
 - assemblies/components
 - Failures causes
 - Maintenance activities to repair



SAP Notification – Problem Report

🕫 🗈 Chang	e PM Notification: Unplanned Mtce
3 🎮 😭) Partner 🖃 🔂 💯 🚱
Notification Status Order	10171236 N1 DG 6 has high oil temp Image: Composition of the compositi
Reference object FunctLocation Equipment Assembly	YEM-CPF-CPD-CP1-Y RECIPROCATING ENGINE #6 FOR G-91106 3022115 ENGINE RE-91106 WARTSILA DG # 6 Image: Comparison of All (Image: Comparison of All (
	ZFMCE OHE Overheating DG 6 has high offemp Catalog Display Methods of Detection :24:48 Tony Ciliberti (CILIBE to down) Failure Mode Failure Modes Failure Modes
Start/End Dates Req.start Required End	2005/11/13 14:18:24 Priority 2005/11/13 14:18:24 ♥ Breakc
Responsibilities Planner group Main WorkCtr Reported by	MAS / 4101 MASILA PLANN YEMTRD / 4101 Yemen Masila CILIBERT Notif.date VVB Vibration

SAP Notification – Repair Report What Failed and How

🕫 Change	PM Notification: Un	olanned Mtce									
S 🔍 🗉 🔂 🖉	3 m /2					Asse	mbly	/MM Sp	becificat	ion	
Notification Status Order	Status NOPR ORAS					✓ First –out, position, number of defects, etc.					
Maintainable U	nits Failure Causes			🎊 Maintenance A		 Unit Affect 					
	-	. Fai Failure 5.1 Blockage/plugged	Text heavily corroded	It Assembly	Ascembly Tube, bun		Defect class	Number of defects 1	DefectiveQty (extern	DefectiveQt	
CEC Catalog S Item CEC CEC CEC CEC CEC CEC CEC CEC CEC CE	Maintainable Items Combustion Engine - Combustion Engine - Combustion Engine - CSEL Filter CSEL Filter CSEL Fan and motor CSEL Fan and motor CSEL Filter CSEL Heat exchanger CSEL Valves SUBURIES SUBURIES	Cooling System		atalog Selectio	Failur Exterr <mark>Blocka</mark> Contam Miscel	re Descrip nal Failur age/plugge ination laneous e: e Des	e Descrip d xternal i	nfluences			

SAP Notification – Repair Report Failure Cause for Maintainable Item

🕫 🗈 Change	PM Notification: Unplanned Mtce		
3 4 I 6 2			
Status	10171236 N1 DG 6 has high oil temp NOPR ORAS PROD 20206599 ort Details Groups Required LQ, Item, Failure and Cause Maintena	ance Activities	 Unit Affected
Maintainable Un			
For item 1 Item Failure Text	CECS CSHE Heat exchanger FDEXT 5.1 Blockage/plugged heavily corroded		
No. Code gr	Cause code text Cause text C	C Created by	Created on Created at 0
		CILIBERT	2005/11/12 04:39:25
	🖸 🗁 Catalog Selection 🛛 🔍 🗌		00:00:00
			00:00:00
	Cause Failure Causes		00:00:00
	FCOM Failure Cause - Operations/Maintenance		00:00:00
	→ 3.0 Failure related to operation/maintenance		00:00:00
	- 1 Off-design service		00:00:00
Failure Ca	USES 3.2 Operating error		00:00:00
	3.4 Expected wear and tear		00:00:00
			00:00:00
			00.00.00

SAP Notification – Repair Report Maintenance Activities

Change PM Notification: Unplanned Mtce										
Q I 🔂 🐭 🛰 🏠 🆄										
Notification 10171236 N1 DG 6 has high oil temp Status NOPR ORAS Order 20206599 Problem Report Details Groups Required L Item, Failure and Cause Maintenance Activities Outli Affected										
No. Code gr Acti Activity code text	Activity text A	Q	Start date	Time	End date	Time	Created by	Created on	Cre	
1 MACM REPDrepair		2		00:0		00:0	MACPHERD	2005/11/14	21:55	
🔄 🗁 Ca alog Selection			\mathbf{X}	00:0		00:0			00:00	
				00:0		00:0			00:00	
🗖 🖾 Activity Maintenand	ce Activity			00:0		00:0			00:00	
MACM Corrective	e Maintenance Activiti	es		00:0		00:0			00:00	
				00:0		00:0			00:00	
	within tolerance			00:0		00:0			00:00	
← → <u>CHCK</u> Check → MDFD Modify				00:0		00:0			00:00.	
	lease specify			00:0		00:0			00:00	
OVHL Overhaul				00:0		00:0			00:00	
REFT Refit				00:0		00:0			00:00	
REPD Repair		00:0		00:0			00:00			
		_							<u> </u>	
Mainten	ance			00:0		00:0			00:00	
	s to Repair			00:0		00:0			00:00	
	s to hepall			00:0		00:0			00:00.	

SAP Notification – Equipment Unit Affected and How

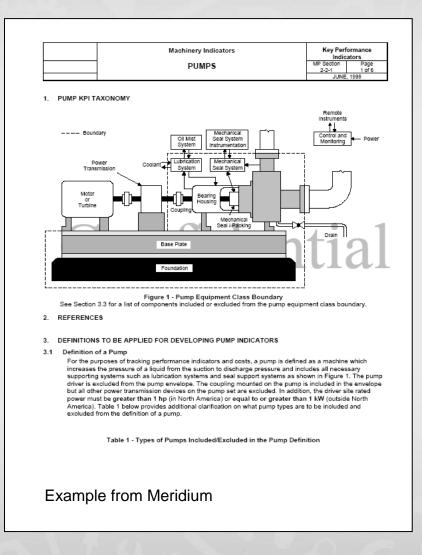
Maintenance notification	<u>E</u> dit <u>G</u> oto E <u>x</u> tras E <u>n</u> vironment S <u>v</u> stem <u>H</u> elp							
©	🛯 🔍 🖳 🔇 🚱 🖳 尚 提 (名) 色 金 😨 🖉 🚱 📲							
🕫 🗈 Change PM	Notification: Unplanned Mtce							
🕄 🎘 🄛 🕒 Partr	er 🖃 🔂 🐷 🔯							
Notification 1017								
Status NOP	RORAS							
Order 2020	i599 🖉							
📈 Problem Report De	📝 Problem Report Details 🛛 🏭 Groups Required 🔹 🕰, Item, Failure and Cause 🔹 🥸 Maintenance Activities 🖉 Unit Affected							
Effect on the system								
Funct. loc. affected	YEM-CPF-CPP-CP1-YPG-D66-001 RECIPROCATING ENGINE #6 F							
Equipment affected	3022115 ENGINE RE-91106 WARTSILA DG #6 System availability							
Effect	3 Production breakdown							
	failure severity							
System availability								
Avail.bef.malfunctn	100 Cond.bef.malfunctn 1 operational System affected is							
Avail.aft.malfunctn	Cond.aft.malfunctn 3 out of order the parent equipment							
Avail.after task	100 Cond.after task 1 operational unit							

Capturing Multiple Equipment Class Data Within One Equipment Unit Failure

[ਟੇ 		
	1 40 40 40 1 🕱 🗷 1 🔞 📑	
Display Nexen Unplanned Maintenance 2	20206599: Object List	
24 🔽 🐼 🔂 I 🖉 🖆		
Order N100 20206599 DG 6 has high oil temp Sys.status CRTD MANC NMAT PRC Image: Component state D6 6 has high oil temp HeaderData Operations Components Costs Object	cts Add. data Location Planning	Control
Equipment Equipment descriptn FunctLocation	FunctLocDescrip. Notification	Description
3022115 ENGINE RE-91106 WARTSILA YEM-CPF-CPP-CP1-YE	P6-D66-0RECIPROCATING ENGI 10171236	🖧 DG 6 has high oil temp
3022117 EXCHANGER E-91156 YEM-CPF-CPP-CP1-Y	P6-D66-0 LUBE OIL COOLER FOR10171237	ିନ୍ଦ DG 6 exchanger plugged
For subunits/maintainable ✓ Capture class-specifi ✓ The affected equipment parent equipment unit	ic failure data with a	additional notifications)

ISO 14224 Equipment Class Interpretation

- Standard Interpretation of ISO 14224
 - Equipment to include/exclude
 - Clarifications of Class Boundary
 - Components to include/exclude
 - Repairs to include/exclude
 - KPI definitions



Change 3: Modify Work Processes for Complete and Accurate Data Capture

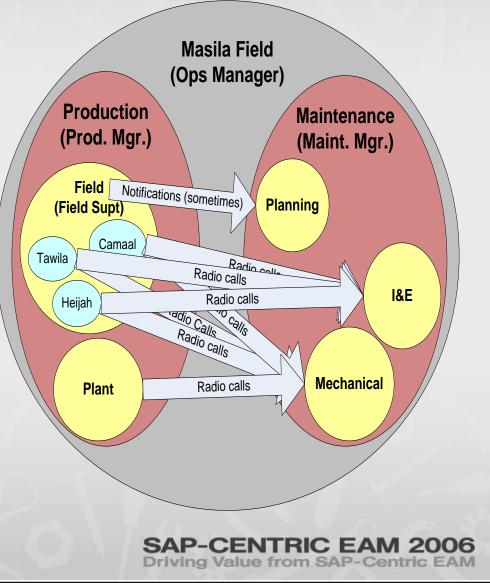
- Make SAP the single source of information
- Modify work notification process to ensure that all jobs are captured
- Customize SAP to support/enable new functionality



Work Notification Process Emergency Workflow – Existing

Current Issues

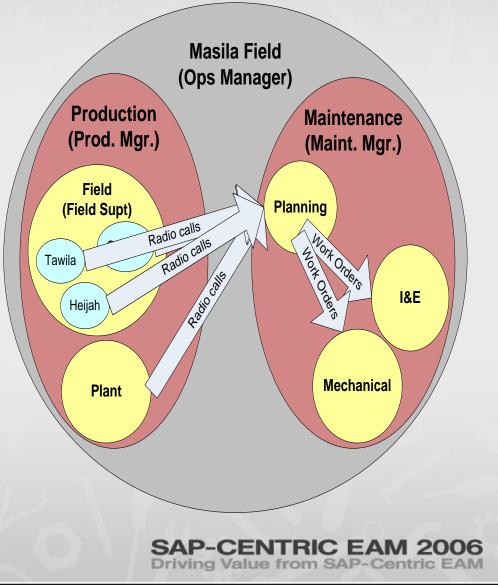
- Incomplete and improper allocation of costs and reliability data
 - N1 notifications not issued or issued after work completion
 - Improper notification sequence (N4 done before N1)



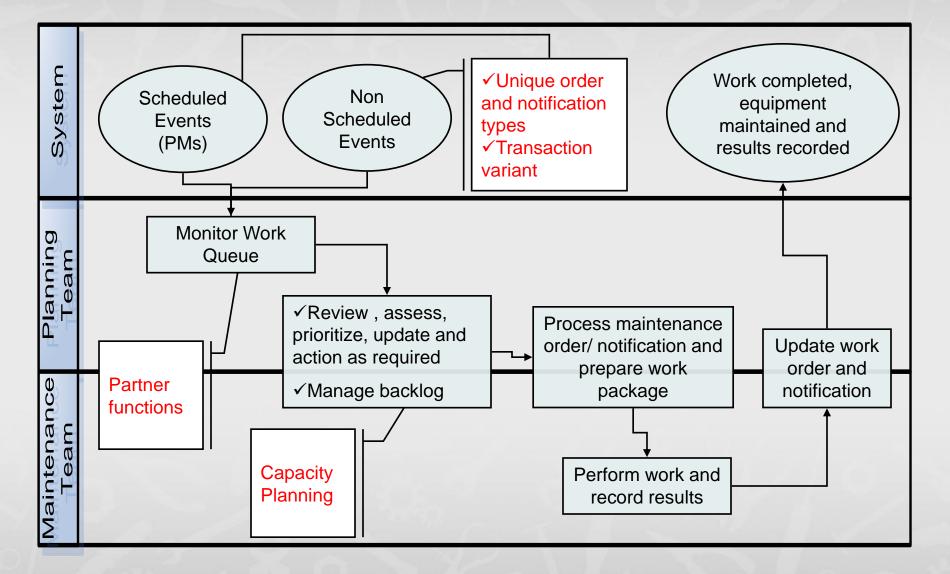
Work Notification Process Emergency Workflow – After Changes

Benefits Realization

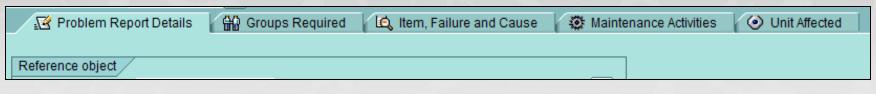
- Proper allocation of costs and reliability data to technical objects
 - All jobs captured with discrete and detailed work orders
 - Notification sequence done properly



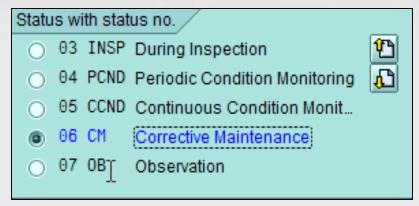
Order and Notification Processing



Notification Changes



- New Tabs in N1 type notification
 - Problem Report Details
 - Groups Required
 - Items, Failure and Causes
 - Maintenance Activities
 - System Affected
- New User Status Profile
 - To categorize how the problem was discovered





SAP Notification – Partner Functionality

	PM Notification	n: Unplanned Mtc	
Status N	NOPR ORAS 20206599	S 6 has high oil temp	ailure and Cause 🕼 Maintenance Activities 🖉 💿 Unit Affected
Funct	Partner Partner 119998 119995 119995 1	Name Mechanical - CPP Maintenance Planning	Address ✓ IDs of personnel groups that routinely use or maintain equipment default from technical objects. ✓ Additional groups can be
			added as applicable

Driving Value from SAP-Centric EAM

Transaction Variants – Notification Create

🔀 Problem Report Details	Groups Required	LG, Item, Failure and Cause	🛛 🕼 Maintenance Activitie	s 🛛 💿 Unit Affected
Reference object				

Notification	%00000000000000000000000000000000000000	N1	CM	1	
😰 Problem Re	port Details	🔐 Groups		V	
FunctLocation Equipment	R			20 20 11	
Subject Failure Mode					1
Reg start	2005/11/15	11:08:44	Priority		
Req.start Required End	2005/11/15	11:08:44 00:00:00	Priority		
Req.start Required End	2005/11/15				
	2005/11/15				

Transaction Variants – "Queues" / List Edits

- Standard List Edits / Queues
- Standard variants per group (selection and display)

Notification s							
🖌 Outstan	ding 🔽 Postponed 🔽	In p	rocess	mpleted	Sel.pr	ofil	Addr.
N - 11E 11							
Notification s	selection						
Notification	١				to		P
Notification	n type				to		2
Functional	location				to		2
Equipmen	t				to		2
Material					to		2
Serial num	iber-				to		2
Addit. devid	ce data				to		2
Order					to		2
Notification	n date				to	9999/12/31	
Partners	YP Planning Group	Ē	119995	ð			Cls.

Req.start 🍼	Req. ti 🏅	Notification	Description	Order	Description of functional location	Description of technical object	Equipment
2005/11/13	14:18:24	10171236	DG 6 has high oil temp	20206599	RECIPROCATING ENGINE #6 FOR G	ENGINE RE-91106 WARTSILA DG # 6	3022115
2005/11/12	14:51:22	10171237	DG 6 exchanger plugged	20206599	LUBE OIL COOLER FOR RE-91106	EXCHANGER E-91156	3022117

Summary of SAP System Changes

Configuration changes

- Catalog profiles and content
- Notification screen templates
- Functional location structure indicator
- User status profile
- Classification
 - Class hierarchy
- Enhancements
 - Notification content
 - EXIT_SAPMIWO0_020
 - Equipment record content
 - EXIT_SAPMIEQ0_001

- Transaction simplification
 - Transaction variant
 - GUI xt
 - On-screen notification close-out process
 - Spares ordering
- Queuing by discipline
 - Partner functionality
 - Customized work lists based on partner ID
- Reporting to support new functionality
 - BIW web applications / queries

ving Value from SAP-Centr

PM content to BW

Data and Technical Administration

- Centralized data repository with common technical and costing design
 - Master data is the foundation of sound end to end business processes
- Centralized support for technical design
 - ISO 14224 interpretations and performance measures

BICE

Value from SAP-

- Part of the change management and governance process
- Local business ownership of data and results











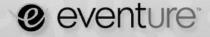
SAP-CENTRIC EAM 2006 Driving Value from SAP-Centric EAM

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